





if no written objection to a proposed name change is filed at least two court days before the hearing, the court may grant the petition without a hearing; and (2) expand the categories of persons in the domestic violence confidentiality program that are exempted from the requirement of publishing an order to show cause why a petition for name change should not be granted.

Staff: Mr. Patrick O'Donnell  
Office of the General Counsel

**Item A4**

**Collections Cases: Service and Case Management (adopt Cal. Rules of Court, rules 3.740 and 3.741; amend rules 3.110, 3.712, and 3.721; and revise form CM-010) (Action Required)**

The Civil and Small Claims Advisory Committee recommends new and amended rules and a revised *Civil Case Cover Sheet* form to provide uniformity and increase the efficient handling of collections cases in superior court, consistent with the legal rights and obligations of the parties.

Staff: Ms. Susan R. Goins  
Office of the General Counsel

*Family and Juvenile Law*

**Item A5**

**Juvenile Law: Procedure Regarding Appointments of Appellate Attorneys for Children in Juvenile Dependency Appeals (adopt Cal. Rules of Court, rule 5.661; amend rule 8.412; and approve form JV-810) (Action Required)**

The Family and Juvenile Law Advisory Committee recommends adoption of a new rule and amendment of an existing rule to comply with the mandate contained in Assembly Bill 2480 (Evans; Stats. 2006, ch. 385). AB 2480 requires the Judicial Council to adopt a rule, effective July 1, 2007, to articulate the procedures by which trial counsel or a guardian ad litem may participate in a juvenile dependency appeal. The committee recommends adoption of rule 5.661 to guide trial counsel in how to participate in an appeal and make recommendations to the Court of Appeal regarding the appointment of separate counsel on appeal.

Staff: Mr. David Meyers  
Center for Families, Children & the Courts

*Jury*  
**Item A6**

**Civil Jury Instructions: Approve Publication of Revisions (Cal Rules of Court, rule 2.1050) (Action Required)**

The Advisory Committee on Civil Jury Instructions recommends approval of the publication of revisions and additions to the Judicial Council's *California Civil Jury Instructions (CACI)* that were first published in September 2003 and last revised in June 2006. This proposal includes 9 new and 20 revised instructions on various subjects. These changes are required by developments in the law since June 2006, and to improve the clarity, accuracy, and breadth of the instructions.

Staff: Mr. Bruce Greenlee  
Office of the General Counsel

*Miscellaneous*  
Item A7

**[Confidential CLETS Information \(adopt form DV-260/CH-102/EA-102; revoke forms DV-260 and EA-102\) \(Action Required\)](#)**

AOC staff recommend that the Judicial Council adopt new combined *Confidential CLETS Information* (form DV-260/CH-102/EA-102) to provide information to the courts and law enforcement about protected and restrained persons in domestic violence, civil harassment, and elder and dependent adult abuse prevention proceedings. The two current specialized *Confidential CLETS Information* forms designed for use in domestic violence and elder and dependent adult abuse prevention proceedings would be revoked.

Staff: Mr. Patrick O'Donnell  
Office of the General Counsel

Item A8

**[Service: Free Service of Orders \(revoke form CH-101/DV-290; revise forms CH-100, CH-120, CH-140, CH-150, DV-100, and DV-520-INFO\) \(Action Required\)](#)**

AOC staff recommend that a Judicial Council form specially designed to request free service of certain protective orders, restraining orders, and injunctions in civil harassment and domestic violence prevention proceedings be revoked because the form no longer accurately reflects the law. At the same time, six forms used in civil harassment and domestic violence prevention proceedings should be revised to accurately explain how persons seeking orders may obtain free service of their orders by a sheriff or marshal under current law.

Staff: Mr. Patrick O'Donnell  
Office of the General Counsel

## Item A9

### [Miscellaneous Technical Changes to the California Rules of Court and Judicial Council Forms \(amend Cal. Rules of Court, rules 3.851, 3.1700, 3.1800, 5.71, 5.560, 5.720, 8.304, and 8.308; repeal rule E; revise forms ADOPT-210, ADOPT-215, APP-004, APP-007, CR-100, CR-125/JV-525, CR-160, CR-161, CR-162, EA-145/WV-145, DV-110, DV-120, DV-130, DV-160, FL-192, FL-391, FL-393, FL-575, FL-692, JV-200, JV-505, and WG-005\) \(Action Required\)](#)

AOC staff recommend making technical and minor substantive changes to miscellaneous rules and forms. These changes are necessary to correct inadvertent omissions, typographical errors, improper formatting, and language inconsistencies, and to clarify the rules and forms at issue.

Staff: Ms. Susan R. Goins  
Office of the General Counsel  
Ms. Melissa Ardaiz  
Center for Families, Children & the Courts

## Item A10

### [Miscellaneous Technical Corrections to Small Claims and Fee Waiver Forms \(revise forms SC-101, SC-104C, SC-120, SC-130, SC-150, and FW-001\) \(Action Required\)](#)

The Civil and Small Claims Advisory Committee recommends technical changes to several small claims and fee waiver forms to comply with statutory language, correct information, and correct typographical errors. The forms to be revised are: (1) *Attorney Fee Dispute (After Arbitration)* (form SC-101) to delete references that the claimant can sue about a disagreement for \$7,500 or less, instead of the correct amount of \$5,000 or less, and to delete a footnote on page 2 that defines “natural person” because the increased jurisdictional limit for a claim involving an attorney fee dispute was not raised; (2) *How to Serve a Business or Public Entity* (form SC-104C) to make several corrections on who can be served; (3) *Defendant’s Claim and ORDER to Go to Small Claims Court* (form SC-120) to correct typographical errors on page 1; (4) *Notice of Entry of Judgment* (form SC-130) to correct a form reference; (5) *Information for the Small Claims Plaintiff* (form SC-150) to change the jurisdictional limit for a claim against the Contractors State License Board; and (6) *Application for Waiver of Court Fees and Costs* (form FW-001) to correct several typographical errors.

Staff: Ms. Cara Vonk  
Office of the General Counsel

**Probate  
Item A11**

**Probate: Private Professional Guardian and Conservator Qualification and Continuing Education Reports (revise forms GC-005 and GC-006) (Action Required)**

The Probate and Mental Health Advisory Committee recommends the revision of forms GC-005 and GC-006, forms used by private professional guardians and conservators to report their qualifications for appointment and completion of continuing education required by rules 7.1010 and 7.1060 of the California Rules of Court. These rules, and the local court-statement filing requirement on which they are based, will be replaced on July 1, 2008, by a comprehensive licensing system for most professional fiduciaries, including private professional guardians and conservators. The proposed form revisions are minor, but will ease the transition to the new regulatory scheme.

Staff: Mr. Douglas C. Miller  
Office of the General Counsel

**Item A12**

**Probate: Instructions for Starting a Probate Guardianship of the Person and for Serving Documents at the Beginning of the Case (adopt forms GC-505 and GC-510) (Action Required)**

The Probate and Mental Health Advisory Committee recommends the adoption of two new instructional forms for probate guardianships, prepared in the “plain-language” format. Form GC-505 would instruct guardianship petitioners on the steps to take to start the proceeding, including guidance on which forms to prepare and file and when they should be filed. Form GC-510 would provide instructions on who must be given notice of the hearing on the guardianship petition, how they must be given notice, how to arrange for service of notice, and how to prove that proper service has been made.

Staff: Mr. Douglas C. Miller  
Office of the General Counsel

**Item B**

**Child Support Commissioner and Family Law Facilitator Midyear Funding Reallocation for Fiscal Year 2006–2007 (Action Required)**

The Family and Juvenile Law Advisory Committee recommends that the council approve the reallocation of non-trial court funding to local courts for the child support commissioner and family law facilitator program. The funds for this program are provided by a cooperative agreement between the California Department of Child Support Services (DCSS) and the Judicial Council. Two-thirds of these funds

are federal funds and the remaining one-third is state General Fund money (non-trial court funding)

Staff: Mr. Michael L. Wright  
Center for Families, Children & the Courts  
Ms. Ruth K. McCreight  
Center for Families, Children & the Courts

**Item C**

**Court Facilities: Site Acquisition Approval for Fresno County-Sisk Federal Courthouse Renovation (Action Required)**

Administrative Office of the Courts (AOC) staff recommend that the Judicial Council take the following actions:

1. Direct AOC staff to proceed with the acquisition of the Fresno County-Sisk Federal Courthouse; and
2. Authorize the Administrative Director of the Courts, or his designee, to approve and execute an agreement for property acquisition and related escrow instructions for the acquisition of the Sisk Federal Courthouse.

Judicial Council approval is a prerequisite to the review and approval and is required by the State Public Works Board for the acquisition of property.

Staff: Mr. S. Ernest Swickard  
Office of Court Construction and Management

**Discussion Agenda (Items D-F)**

**Item D**

9:40–9:55 a.m.

**Ralph N. Kleps Awards for 2006–2007 (Action Required)**

The Ralph N. Kleps Awards Committee recommends approval of the recipients of the 2006–2007 Ralph N. Kleps Awards to recognize and honor the innovative contributions made by individual courts in California in the administration of justice.

*Presentation (10 minutes)*

Speaker: Mr. Michael Planet  
Vice-chair, Kleps Awards Committee

*Discussion/Council Action (5 minutes)*

**Item E**  
9:55–10:25 a.m.

**Trial Court Funding Priorities for Fiscal Year 2007–2008**  
**(Action Required)**

This item presents recommendations for trial court funding priorities for FY 2007–2008. Once priorities have been approved, AOC staff will gather information from the courts on their needs for funding in these specific areas. After the 2007 Budget Act is enacted and the amount of funding available for the trial courts based on the SAL (state appropriations limit) percentage rate adjustment is known, staff and the Trial Court Budget Working Group will develop recommendations for allocation of the funds, which will be presented to the council at its August 2007 business meeting.

*Presentation (15 minutes)*

Speaker: Mr. Stephen H. Nash  
Finance Division

*Discussion/Council Action (15 minutes)*

10:25–10:45 a.m. **BREAK**

**Item F**  
10:45–11:15 a.m.

**Court Facilities Planning: Update to Trial Court Capital-Outlay Plan and Fiscal Year 2008–2009 Capital-Outlay Funding Requests**  
**(Action Required)**

AOC staff recommend adoption of the updated Trial Court Capital-Outlay Plan, incorporating revisions due to (1) the passage of Senate Bill 10 and resulting updated project scores and revised project priority groups, (2) the reevaluation of two capital-outlay projects due to the construction of new courthouses to be completed in 2007, (3) the update to the project budgets to distinguish current need from future growth, and (4) the removal of six projects for various reasons. The updated plan then will be incorporated into the *Judicial Branch AB 1473 Five-Year Infrastructure Plan for FY 2008–2009*. AOC staff recommends it be directed to submit the five-year plan to the Department of Finance, along with the FY 2008–2009 funding requests for land acquisition for future expansion to the existing Fourth Appellate District courthouse in Riverside, initial funding for four new trial court facilities, and initial funding for any new trial court project not included in the final fiscal year 2007–2008 budget. This submission supports the main goals of the court facility improvement program and the mission and policy direction of the Judicial Council in its Long-Range Strategic Plan—Goal III, Modernization of Management and Administration. Meeting the June 2007 deadline for submission avoids delays to the implementation of the trial court capital-outlay program.

*Presentation (15 minutes)*

Speakers: Ms. Kim Davis

Office of Court Construction and Management

Ms. Kelly Quinn Popejoy

Office of Construction and Management

*Discussion/Council Action (15 minutes)*

**There have been no Circulating Orders since the last business meeting.**

**There have been no Judicial Council Appointment Orders since the last business meeting.**

**Annual Report of Special Funds Expenditures for Fiscal Year 2005–2006**

(Mandated Legislative Report for Information Only)

[Special Funds Expenditures Tab]

**Education and Reporting Requirements Under Welfare and Institutions code**

**Section 304.7—Legislative Report Transmittal Letter**

(Mandated Legislative Report for Information Only)

[Education and Reporting Requirements Tab]

**Amendment of Appendix B to the California Rules of Court**

Civil Code section 1714.1(c) requires the Judicial Council to compute, adjust, and publish, every two years, the liability limit of a parent or guardian for the willful misconduct of a minor. The Judicial Council has authorized the Administrative Director of the Courts to make the adjustment.

(For Information Only)

[Cal. Rules of Court Tab]